

# Use case: Finance



## The need:

Obtain fast and accurate insights on performance and ROI for better investment and budgeting decisions.

## Analisi standard:

Financial analysis involves manual data extraction from disparate systems, slow consolidation, and forecasts built mainly on historical trends.

## Vertalis analysis and forecast in 5 minutes with JOE:

I have aggregated your operating expenses and revenues for the last two quarters from your integrated ERP and financial systems:

Q1 2025: Revenue €7.2M, Expenses €4.8M, Margin 33.3%

Q2 2025: Revenue €7.8M, Expenses €5.1M, Margin 34.6%

The profit margin improved by 1.3 percentage points, driven by an 8.3% increase in revenues that outpaced a 6.3% growth in expenses, reflecting greater efficiency and growth. Would you like a breakdown of expenses by category or a forecast analysis for the next quarters?

## Benefits and ROI:

- 50% faster reporting cycles
- 20–25% more accurate forecasts
- Automated scenario analysis for finance and financial impact calculations
- Fewer manual reconciliations



**Turning complexity into clarity**

**Get in touch:**

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